

USDA BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture

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Poultry Programs

Market News Branch



WINGS

NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices for next week were trending unchanged to lower. Trade sentiment was mixed, but overall no better than steady in all areas. Demand into retail and food service was light to fair, instances moderate. Offerings were at least adequate; floor stocks were in a full range. In the parts structure, trading was light to fair, slightly better where weekend needs increased. Breast items were at least adequate to ample, wings were fully sufficient and slow to clear, and dark meat was readily available. In production areas, live supplies were moderate; weights were irregular.

Preliminary report Prices negotated for trucklot sales of ready-tocook broiler/fryers fob and delivered to first receivers at major market areas week of 10-OCT-2005 (cents per lb)

US GRADE A

(Inclu	WTD							
<u>AREAS</u>	MAJORITY	RANGE	<u>AVG</u>	LOADS				
Delivered to Fire	st Receivers							
Chicago	61.00-64.00	48.00-75.25	63.92	27				
New York	64.00-67.00							
Los Angeles	82.00							
Southeast Area	Southeast Area FOB Dock Equivalent							
Mississippi	74.00-76.00	52.00-79.00	74.61	92				

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 74.75 cents based on icepacked USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR **EQUIVALENT**

3.044

<u>LOADS</u>	RANGE F	FRIDAY PRELIM. WTD. AVG.
954	70.00-76.62	74.63
Georgia f.o.b. dock of	onfirmed prelimina	ry weighted average price on
ice packed parts:	WTD. AVG.	VOLUME
<u>ITEM</u>	(CENTS PER PC	<u>(000 POUNDS)</u>
LINE RUN TENDERS	3 170.50	1,241
BREASTS - B/S	144.50	6,213
BREASTS - WHOLE	85.00	1,338
THIGH MEAT - B/S	141.00	1,047
LEG QUARTERS	48.50	7,844

91.50 This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST REGION BROILER/FRYERS Preliminary majority prices moved 1 cent lower for next week's deliveries into the Chicago market area from Monday's final. Trade sentiment on whole broiler/fryers was steady to weak. Offerings remained fully available on light trade interest. Demand was light to fair and following the typical seasonal pattern for the most part. Market activity was best into sports bars in markets where home town teams were in the baseball series or those having home openers in hockey. Floor stocks were in a full range; weights mixed. Offerings on all parts were moderate to heavy, with tenderloins and boneless/skinless breast in longest position. The price trend was steady to weak on all parts.

SOUTHERN BROILER Trade sentiment was mixed, mostly steady to barely steady. Demand entering the weekend was fair at best with light trading and limited activity for first of the month. Supplies of all sizes were more than sufficient to easily handle trade needs. In the parts structure, trading was mostly fair. Breast items and wings were at least adequate, longest for tenders, and dark meat was readily available. Wings were more than sufficient and often discounted to help clear. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS The preliminary majority prices were unchanged throughout the region. The market tone was about steady. Early trading reported for next weeks' delivery at unchanged prices on regular commitments, with new negotiations of heavy WOGs at unchanged to lower prices and lightweights unchanged to higher prices. Offerings moved into better balance yet remained fully adequate for an only fair buyers' interest. Retail demand was fair to fairly good. Dealers anticipated moderate weekend carryovers.

NORTHEAST BROILER/FRYERS Trucklot buying activity on ready-tocook whole broiler/fryers was no better than fair entering the weekend. Offerings of all sizes were adequate to available and slow in clearing. Retail and distributive movement was light. The market tone was barely steady to weak. In the parts complex, breast items were in a better balance than earlier in the week but still noted as available. Dark meat items were at least adequate to fully adequate. Wings were fully adequate.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair for late week and holiday needs. However, offerings ranged from adequate to ample for trade needs. Live supplies were moderate; weights were light to heavy, mostly desirable to heavy. Processor schedules were moderately heavy. Less than trucklot asking prices were unchanged at 65 to 77 cents. Trade sentiment was unsettled to weak. In the parts complex, breast items were in a better position but still available. Dark meat and wings were fully adequate for a irregular demand.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY IINCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED IIS GRADE A

		DRANDED U.S. GRADE A
RANGE		55-85
WEIGHTED AVE	RAGE	(A)
NO. OF BOXES		(A)
CUMULATIVE	10/03/05-10/07/05	(A)
	10/04/04-10/08/04	(A)
NO. OF BOXES	10/03/05-10/07/05	(A)
	10/04/04-10/08/04	(A)
		` '

(A) Not released to avoid disclosing individual operations

VOL. 52 NO. 1	VOL. 52 NO. 120 USDA BROILER MARKET			T NEWS R	REPORT	FRIDA	AY, OCTOBE	R 07, 200)5	
OCT 06 SOUTHERN STATES BRO POUNDS WTD						ER PARTS				OCT 07 WEEKLY
<u>ITEM</u>	(000)	RANGE	MAJORITY	AVG	(000)	RANGE	<u>MAJORITY</u>	WTD AVG	<u>(000)</u>	WTD AVG
BREAST - B/S	677	105.00-172.0	- 00	117.52	612	108.00-155.00	-	117.30	3,270	117.51
TENDERLOINS	268	120.00-179.0	00 125-129	127.09	248	110.00-140.00	122-127	120.48	1,100	127.78
BREAST - LINE RUN	Т	OO FEW TO	REPORT		130	75.00-85.00	78-81	79.69	517	80.66
FRONT HALVES	Т	OO FEW TO	REPORT			-	TOO FEW TO	O REPORT	235	55.77
LEGS	Т	OO FEW TO	REPORT			-	TOO FEW TO	O REPORT	271	60.54
LEG QUARTERS (BULK)	599	42.00-48.0	00 45-46	45.53	599	43.00-48.00	45-46	45.60	3,035	45.63
LEG QUARTERS (4/10)	922	44.00-49.0	00 47-48	47.32	916	44.00-49.00	48-48	47.24	4,575	47.17
WINGS (WHOLE)	295	79.00-95.0	00 82-83	84.97	295	79.00-89.00	80-84	83.75	1,485	85.84
WINGS (CUT)	310	98.00-101.0	00 99-100	99.87	330	95.00-101.00	89-99	98.26	1,371	101.40
DRUMSTICKS	Т	OO FEW TO	REPORT		61	45.00-73.00	-	48.08	324	49.32
THIGHS	Т	OO FEW TO	REPORT			-	TOO FEW TO	O REPORT		
B/S THIGHS	95	125.00-145.0	- 00	131.21	129	120.00-145.00	-	129.17	535	131.04
WHOLE BODY INDEX BA	ŠĚĎÖ	N SOUTHER	N STATES PAR	***********	************	**************************************	ASED ON SC	UTHERN ST	********** ATES P <i>A</i>	ARTS
TRADING FOR OCT 06, 2005 F.O.B. DOCK.					TRADIN	G FOR OCT 07, 2	2005 F.O.E	B. DOCK.		
DANCE	:	TO	DAV'S AVEDAG	_		DANCE	TODAVIC AL		EDAV	AVEDAGE

RANGE TODAY'S AVERAGE 5-DAY AVERAGE RANGE TODAY'S AVERAGE 47.00 - 53.00 47.50 - 52.50 49.93 50.30 50.75 The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity increased under normal weekend call but was noted as no better than fair entering the weekend. Offerings of breast items ranged at least adequate to ample. Drums, thighs and wings were fully adequate and slow to clear. Tenderloins remained readily available. Retail and distributive movement was light. The market tone was weak on bone-in breast, tenderloins and wings; barely steady to weak on drums and thighs. Other items were no better than steady.

OCT OZ

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

OCT 06								00107
001 00	CURRENT NEG	WTD		CURRENT NEG	WTD			WEEKLY
ITEM	TRADING*	AVG**	VOL/LBS	TRADING*	AVG**	VOL/LBS	WTD AV	G VOL/LBS
BREAST - B/S	125	124.09	789,160	125	125.98	754,020	124.02	3,177,800
TENDERLOINS	120-125	135.60	189,720	120	136.30	137,440	134.96	798,693
BREAST - WITH RIBS	75-76	88.24	61,720	74-75	87.55	61,840	85.47	404,280
BREAST - LINE RUN	75	66.94	112,360	74	72.16	78,360	72.72	424,720
LEGS	63-64	64.59	158,000	63-64	65.31	249,480	64.96	895,880
LEG QUARTERS (BULK)	47-48	48.15	284,560	47-48	47.91	294,786	48.06	1,476,998
DRUMSTICKS	50-51	54.07	143,400	48-49	53.60	188,640	55.48	562,640
THIGHS	61-62	67.36	37,920	60-61	67.91	71,600	67.45	271,400
B/S THIGHS	135-136	134.98	68,480	132-133	135.40	101,920	129.90	370,900
WINGS (WHOLE)	86-87	88.96	243,460	85-86	89.78	246,320	91.04	1,154,620
BACKS AND NECKS (STRIPI	PED) 10-12	11.09	16,360	10-12	11.90	11,320	11.68	100,160
LIVERS (5 POUND TUBS)	50-55	52.97	18,642	50-55	54.47	6,562	51.27	86,873
GIZZARDS (HEARTS)	70-75	74.67	9,680	70-75	75.18	16,600	74.96	72,240
INCLUDED ANY OFFICIAL	EA DI MODELIEDA	INII NAA	T DA (NODTHEAG	T OF LIADDIODUDO	* TODANGO NE	-0 041 -0 40 0-	44.00 4 14	

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG).* TODAY'S NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.											
ESTIMATED	ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)										
	ESTIM	<u>ATED</u>	ACTU	<u>AL</u>	AVG \	WT	ACTUAL	AVG WTS	SOUTHERN CALIFORNIA	4 (L.A. AREA) PRO	OCESSED
	(1,000)		(1,000))			(1,000)		POULTRY, DELIVERED T	· · · · · · · · · · · · · · · · · · ·	
	10/07	10/06	10/05	10/04	10/05	10/04	09/30	09/28			RANGE
Alabama	4,370	4,112	4,026	4,021	5.31	5.37	4,382	5.25	FRESH FRYERS		97-99
Arkansas	5,118	5,423	5,353	5,192	5.28	5.52	5,048	5.47	ROASTERS 4# & UP		99-107
Delmarva	2,288	2,319	2,333	2,313	5.82	5.79	2,384	5.74	HENS UNDER 5#		
KY-LA-TN	2,428	2,289	2,255	2,296	5.05	5.20	2,491	5.09	HENS OVER 5#		65-73
Mississippi	3,976	3,070	2,930	2,753	5.72	4.98	3,577	5.71	DUCKS		
North Carol	na 2,894	2,548	2,506	2,489	6.56	6.52	2,572	6.54	RABBITS-WHOLE		
Texas	2,529	2,516	2,305	2,501	5.38	5.30	2,566	5.09	RABBITS-CUT UP		
Total	23,603	22,277	21,708	21,900	5.54	5.61	23,020	5.53			
Mon-Fri	111,953(A)					108,319((A)	SAN FRANCISCO PROCE		
Saturday	1,338 ((included	in total for	date sho	wn)		3,443		DELIVERED TO RESTAUL	<u>RANTS AND INST</u>	<u>ITUTIONS</u>
(A) Weekly	cumulative	e for stat	es listed ab	ove. Bro	iler-frye	r slaug	hter under	federal in-			RANGE
spection for	07-Oct-05	and 08-	Oct-05 is e	stimated	to be 3	5,313,0	00 head u	p 2.23 per-	FRESH FRYERS	ICE PACK	105-107
cent from a	week ago	and dow	n -0.82 per	cent from	n a year	ago.				DRY PACK	108
(Last week	34,544,000	0, last ye	ar 35,604,0	000)					ROASTERS 4# & UP	ICE PACK	108-112
										DRY PACK	111-112
Weekly broi	er-fryer sl	aughter ι	ınder feder	al inspec	tion for t	the wee	kending 0	8-Oct-05 is	HENS OVER 5#	ICE PACK	93-95
estimated to	be 166,19	94,000 he	ead up 2.12	percent f	from a w	eek ago	o, and up 2	.79 percent		DRY PACK	95-105
from a year	ago. (Last	week 16	2,749,000,	last year	r 161,67	6,000)			DUCKS		180-192

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 24-Sep-05 (Preliminary),

(A) Fast food/ (B) Retail (C) Deboning Food service 4.20 Lbs. & down 4.21-5.25 Lbs. 5.26 Lbs. & Up ----THOUSANDS----Head 24,505 21,549 56,510 Avg Weight 4.67 3.78 6.45 % of total /1 24% 21% 55% Comparisons Last week 23.452 23.816 55.827 Avg Weight 3.75 4.65 6 28 % of total /1 23% 23% 54% Same week, yr ago /2 23,198 20.845 50,155 Avg Weight 3.75 4.74 6.42 % of total /1 22% 25% 53% To date/2005 1.035.856 854.966 1.870.269

998.423 /1 May not total to 100% due to rounding. /2 Comparable week.

To date/2004

Avg Wt

To-date/2005

To-date/2004

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

815.483

8.12

53.304 52.490 105.794

5.90

112,421

6.79

19.326

18.193

1.732.601

(B) This weight class generally denotes chickens marketed in the retail industry. (C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION (Preliminary) W/E 01-Oct-2005 YOUNG LIGHT HEAVY **TOTAL CHICKENS HENS HENS** HENS DUCKS THOUSANDS 2,382 Head 162,749 1,250 1,132 528 Avg Wt 7.95 5.59 6.35 5.35 3.45 Last week 165.401 1,229 1.529 2.758 475 Same wk yr ago 162.066 1.416 1.573 2.989 487

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 165.1 million head. Estimated U.S. slaughter for this period was 164.7 million head, or 0.4 million less than estimated available.

3.44

57.272 55.149

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

5.35

6.283.134

6.107.022

		MILLION HEAD	MILLION I	HEAD	
WEEK ENDIN	IG	SLAUGHTERED	AVAILABI	LE PCT	AVG WT
August	27	169.5	165.7	102%	5.24
September	3	152.6	163.7	93%	5.20
	10	152.5	163.1	94%	5.28
	17	171.3	164.8	104%	5.33
	24	167.4	165.7	101%	5.30
October	1	164.7	165.1	100%	5.35
Year to date		6359.3	6427.5	99%	
October	8		164.3		
	15		161.8		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection										
	THOUSANDS									
W/E	10/08/05	10/01/05	<u>% CHG</u>	10/09/04	<u>% CHG</u>					
Broilers	166,194	162,749*	+2.12	161,676*	+2.79					
Cattle	625	606	+03	624*	0					
Hogs	2,069	2,078	0	2,005*	+03					
*ACTUAL										

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 03-OCT-2005 **DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS. US** GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL

TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	149-153	154-158
MIDWEST MOSTLY	132-140	133-141

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	KANGE	WOSILI
ICE PACKED (12 PER BOX)	65.00-79.50	76.00-78.50
VACUUM PACKED (6-9 PER BOX)	71.00-87.75	78.00-82.00

MOOTIV

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ. 63.36-72.90 14 OZ. 69.84-81.00 16 OZ. 74.88-89.10

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices remained unchanged. The trade sentiment was steady. Demand was moderate to good. Supplies were adequate. Weights were desirable. Schedules full time. Prices paid to first receivers for 10-18oz boneless breast at \$3.50-5.25, bone in legs at \$1.45-1.95, gizzards at \$1.35-1.40, wings at \$0.50-0.65, livers at \$0.95-1.70, and feet at \$1.00-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 03-OCT-2005

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	126-146	128-148

GRAYSTONE SMALL ANIMAL AUCTION - DATE OF AUCTION: 10-04-05 **AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY**

Prices paid per pound, e	except as noted.	RAN	<u>IGE</u>	
Muscovy Ducks - Dra	kes	1.40 -	1.45	
Muscovy Ducks - Her	ns	1.35 -	1.40	
Pekin Ducks		4.50 -	4.75ea.	
Red Fowl 4-5 LBS		.25 -	.40	
Red Fowl 5-6 LBS		.45 -	.50	
Crossbred Fowl 5-9 I	_BS	.45 -	.50	
Crossbred Roosters	4-6 LBS	.70 -	.90	
Crossbred Roosters	7-11 LBS	.60 -	.90	
Guinea Fowl		1.50 -	1.60	
Banty Roosters		2.00 -	2.25ea.	
Banty Hens		1.75 -	2.00ea.	
Leghorn Hens		.04 -	.06	
Leghorn Roosters		.25 -	.30ea.	
Silkies		2.75 -	3.00ea.	
Geese 9-14 LBS		.35 -	.50	
Pigeons		1.50 -	2.00ea.	
White Pigeons		3.50 -	3.75ea.	
Rabbits 4-6 LBS		.75 -	.95	
Rabbits 6-9 LBS		.70 -	.80	
Bunnies		1.00 -	5.00ea.	
Guinea Pigs		.05 -	1.00ea.	
Kid Goats	;	30.00 -	45.00ea.	
Doves		3.50 -	3.75ea.	
•	Total Coops So	ld 560		

NATIONAL CANNER FOWL MARKET Trading was too few to report for heavy canners; unchanged on lights when compared to a week earlier. Demand was no better than fair for light canners; fair to moderate at best for heavy canners with most available supplies being used internally. Offerings were adequate to at least adequate for current trade needs. Processing schedules were normal. The undertone was steady to about steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) 20-29 MAJORITY 24.5-25.5

HEAVY CANNER HENS (WITHOUT NECKS)

TOO FEW SALES TO REPORT

CENTS PER POUND. CURRENT NEGOTIATIONS. FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) **HEAVY CANNER HENS** (WITHOUT NECKS)

21-31 MAJORITY 26-27

TOO FEW SALES TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HEN Majority prices were generally unchanged when compared to a week earlier. Demand was fair to moderate for the mostly adequate to at least adequate offerings of spent hens. Processing schedules were noted as normal. Trade sentiment was steady. **RANGE MAJORITY** REMOVAL COST 5-13 9-10

SOUTH CENTRAL LIGHT LIVE HEN Trading was too few to report. Demand was light for adequate offerings. Sales of dressed product were fair. Costs of disposal were expected to remain constant.

RANGE MAJORITY

REMOVAL COST

TOO FEW TO REPORT

NORTH CENTRAL LIGHT LIVE HEN Prices ranged unchanged to higher. Demand was light to moderate with offerings adequate. Rendering operations were absorbing excess spent hens as traditional slaughter operations were at capacity. Trade sentiment steady. Schedules full-time for next week. RANGE MAJORITY REMOVAL COST 5-11 6-9

WEST COAST LIGHT LIVE HEN Plant schedules light to moderate. Offerings adequate.

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 10-OCTOBER-05

SOUTHEAST LIVE HEAVY-TYPE HENS Sales were too few to report prices. Demand was generally fair for the adequate to at least adequate offerings. Processing schedules for next week were noted as normal. Sales of finished product were adequate to least adequate for current needs. The undertone was steady.

AT FARM BUYER LOADING AT FARM PRODUCER LOADING **FOB PLANT**

RANGE **MAJORITY** TOO FEW TO REPORT TOO FEW TO REPORT TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL LIVE HEAVY-TYPE HENS Trading was light and TFEWR. Demand was moderate for adequate offerings of spent hens. Schedules were normal. Trade sentiment was generally steady. RANGE MAJORITY AT FARM BUYER LOADING TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS, SUBJECT TO DISCOUNT.

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